

## CORPORATE & FINANCE

- Due Diligence
- Valuations
- Project Acquisitions & Finance
- Company Mergers
- Listings and Capital Raisings
- Technical Reviews & Audits



*Lihir Gold Mine, PNG*

## CAPABILITY

Mining Associates is a specialist global geological and mining consultancy, with offices in Brisbane and Hong Kong.

We are focused on providing you with an understanding of the fundamental geological controls to add value to your project. The company undertakes high level work across a wide spectrum of mineral commodities, geological settings and mining methods on a diverse range of projects both within Australia and Internationally. We are focused on supplying specialist advice and world's best practice products. We have a strong combination of "hands on" experience and practical implementation of the latest methods to provide our clients with the best solutions to their needs.

Mining Associates have been working on, and assisting with, corporate and Independent Technical Reporting for more than 20 years across a wide range of deposits in the Australian, Asia/Pacific and North American regions. As qualified Competent Persons, we have provided independent technical advice ranging from technical opinions and valuations for financial institutions to completing Independent JORC and NI43-101 reports.

### EXPERIENCE

- Technical opinion on PNG gold and base metal projects and South African copper resources exploration for RBC Capital Markets
- Lihir Gold Mine – independent review of resources and mining for bank refinancing plus on-going technical review of annual corporate plans
- Zijin Shan, Fujian, China, (gold and copper), Independent Technical Report for listing HKSE
- Valuation of Indonesian assets (Tujuh Bukit) for the Emperor Mines-Intrepid merger
- Drummond Gold Limited, Australia (Au), Technical support for IPO, Management and Listing (ASX:DGO)
- Crazy Horse Resources, Philippines (Cu), Technical support for IPO, Management and Listing (TSXV:CZH)
- Alligator Energy, Australia (U), Technical support for IPO, Management and Listing (ASC:AGE)

### SKILLS

- Due diligence
- Valuations (Valmin and CIMVal)
- Feasibility studies
- Project acquisitions
- Project finance
- Company mergers
- Company listings
- Capital raisings
- Technical reviews
- JORC and NI43-101 reports